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EDUCATION

Virginia Polytechnic Institute and State University (Virginia Tech)
Blacksburg, VA
B.S. in Business: Finance Major (CFP® Certification Education Option)
Overall GPA: **4.00/4.00** Member of the Honors College

Expected Graduation: May 2019
Dean's list every semester

Study Abroad through Semester at Sea (Colorado State University)

January 2017 – April 2017

- Traveled to fifteen countries throughout Asia, Africa, and Europe while taking related coursework

BASIS (Bonds And Securities Investing by Students) at Virginia Tech

Blacksburg, VA

Student-run team managing a \$5mm fixed income portfolio within Virginia Tech Foundation's endowment using Bloomberg and other tools for research, security selection, trading, analytics, and administration

Junior Analyst – Industrials & Utilities

August 2017 – Present

- Contribute quantitative and qualitative analysis of trends on existing and potential investments
- Enhance key financial analysis, Bloomberg, portfolio development, and portfolio monitoring skills

WORK EXPERIENCE

Virginia Tech, Student Athlete Academic Support Services

Blacksburg, VA

Economics, Accounting, and Management Tutor

August 2017 – Present

- Coordinate and communicate weekly with students to provide tutoring in five courses
- Participate in tutor training sessions and review student-athletes' progress to create personalized plans

Avoca Museum

Altavista, VA

Event Coordinator

July 2017 – August 2017

- Facilitated communication between museum leadership and over 20 community groups requesting event space
- Assisted with budgeting for events by creating detailed plans and troubleshooting all financial disputes

Institute for Shipboard Education, Semester at Sea (SAS)

Alumni & Development Assistant

January 2017 – May 2017

- Managed a fundraising drive of over \$30,000 for the SAS Foundation
- Hosted the Alumni Ball, a formal event for the 1,000-person shipboard community
- Maintained detailed documentation of team actions and interactions with the community

Amazement Square Children's Museum

Lynchburg, VA

Membership & Development Assistant

May 2016 – August 2016

- Processed over 500 membership applications for the non-profit and mailed packets to prospects
- Applied for over \$100,000 in grants and donations for museum events
- Helped coordinate the Ugly Bug Ball, an event that raises over \$90,000 annually for outreach

Bounce About Inflatable Playground

Lynchburg, VA

Party Host & Cashier

May 2016 – August 2016

- Kept an energetic, safe environment for guests while handling admission transactions and weekly parties

VOLUNTEER AND EXTRACURRICULAR ACTIVITIES

Financial Planning Association, VT Student Chapter

August 2017 – Present

VT Engage

STEP UP Service Trip Leader and Facilitator

April 2016 – Present

- Lead groups of over 20 Virginia Tech students throughout the country to participate in volunteer work and reflection
- Coordinate with non-profit organizations to organize volunteers, tasks, and monetary contributions

Students Helping Honduras at Virginia Tech

August 2015 – Present

- Traveled to Honduras to promote education and safety and help build a new school

Head Start of Giles County

January 2016 – May 2016

- Volunteered weekly in a preschool classroom to encourage communication and education to underprivileged children

INTERESTS AND HONORS

- Presidential Campus Enrichment Grant, Tobacco Regional Scholarship, Mace T. & Mary W. Coleman Scholarship
- Interests: soccer, hiking, Virginia Tech athletics, traveling