

Robert (Bobby) J. Locke

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Permanent Address:
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OBJECTIVE

Entry-level financial planning position to gain experience, prepare for the CFP® exam, and begin my career in financial planning.

EDUCATION

Virginia Tech, Blacksburg, VA
B.S. in Applied Economic Management
GPA: 2.62/4.00

Expected Graduation: December 2017
Option: Financial Planning

WORK EXPERIENCE

Town of Windsor

Water Systems and Grounds Maintenance Crew

- Worked diligently to maintain the town infrastructure
- Performed under pressure when repairing broken water pipes below ground level
- Showed responsibility and often worked alone to complete projects
- Trained new employees and supervised them when completing daily tasks

June 2017 – Aug 2017

May 2016 – Aug 2016

May 2015 – Aug 2015, Jan 2015

Windsor Baptist Learning Center

Team Assistant

- Multitasked by taking care of several children, each with different needs
- Learned to work and abide by a strict schedule which the children followed
- Built strong relationships with children and their families
- Worked under strict guidelines on child care set by Department of Social Services

May 2016 – Aug 2016

ACTIVITIES & LEADERSHIP

Financial Planning Association – Virginia Tech Chapter Member

Jan 2017 – Present

Delta Tau Delta Fraternity, Chapter Iota Zeta

Nov 2014 – 2017

Chapter Treasurer

Nov 2015 – Sep 2016

- Planned and coordinated a three day trip to Myrtle Beach SC, for 80 brothers
- Developed and managed a budget of \$100,000+ using Excel and Quick books to manage accounts
- Created monthly financial reports for the chapter

Boy Scouts of America

- Assistant Scout Master
- Eagle Scout Award, June 2010

Aug 2014 – Present

SKILLS & STRENGTHS

- Gallup® StrengthsFinder®: Analytical, Competition, Restorative, Relator, Self-Assurance
- Kolbe A 6-4-1-9
- Meyers Briggs Type Indicator - ESTJ