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Permanent Address:
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OBJECTIVE

Seeking a financial planning associate position to learn from an experienced mentor. I want to further my education and proficiency within the financial planning profession. Particularly interested in retirement planning.

EDUCATION

Virginia Polytechnic Institute and State University (Virginia Tech), Blacksburg, VA
B.S., Applied Economics Management
Option: Financial Planning
GPA:3.13/4.0
Expected May 2018
Minor: Business

WORK EXPERIENCE

Bank of the James, Lynchburg, VA Summer 2017
Summer Internship Program

- Shadowed the CEO, CFO, and other officers within the Bank
- Learned the processes for making loans, opening HELOCs, and opening certificates of deposits
- Exposed to bank lending strategies, and customer psychology of borrowing and repaying loans

Boonsboro Country Club, Lynchburg, VA Summer 2017
Poolside Deli Manager

- Oversaw and worked with the cooks and cashiers, as well as being a full service bartender
- Created the schedules and coordinated with staff to ensure operations ran smoothly
- Established new food and drink specials throughout the summer, prepared fresh to customer requests
- Credited with reducing the deli's budget from the previous year without sacrificing quality of service, by modifying the schedule to increase work efficiency
- Took inventory to provide effective ordering schedules and optimal produce freshness

Poolside Deli Cook Summer 2016

- Learned to work in a fast-paced environment to serve customers efficiently and with excellent service
- Ensured food preparation met safety, quality, and customer standards

Self-employed Laborer, Lynchburg, VA Summer 2015

- Developed work ethic from mowing and landscaping projects, to the customer's satisfaction
- Helped erect a steel frame for a greenhouse
- Negotiated rates for the property maintained
- Developed a referral network based on reputation and quality of service

ACTIVITIES

Financial Planning Association (FPA), member Spring 2016-Present

Virginia Tech Women's Soccer Shirtless Boys Fall 2015-Present

Treasurer Spring 2016-Present

- Collect dues and raise money for supplies for the club
- Organize events on Gobbler Connect to promote and encourage membership and participation

AWARDS

Eagle Scout of the Boy Scouts of America February 2014

For my Eagle Scout Project I reconstructed a raised bed garden and built two additional raised bed gardens at Thomas Jefferson's Poplar Forest in Forest, VA

SKILLS

Conversational French (5 years of study)

Gallup® StrengthsFinder®: Context, Relator, Competition, Empathy, Responsibility